ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

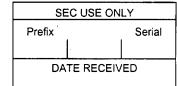


hours per form

FORM D NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR**

UNIFORM LIMITED OFFERING EXEMPTION



Name of Offering (check if this is an amendment and name has changed, and indicate change.) Airespace, Inc. Series D Preferred Stock Financing

Filing Under (Check box(es) that apply):

☐ Rule 504

☐ Rule 505

Rule 506

☐ Section 4(6)

□ ULOÉ

Type of Filing:

Name of Issuer

☐ New Filing

Amendment

| Α. | BASIC | IDENT | CIFICA | TION | DATA |
|----|-------|-------|---------------|------|------|
|----|-------|-------|---------------|------|------|

1. Enter the information requested about the issuer

(check if this is an amendment and name has changed, and indicate change.)

Airespace, Inc.

Address of Executive Offices 110 Nortech Parkway, San Jose, CA 95134-2307

Address of Principal Business Operations

(Number and Street, City, State, Zip Code) (Number and Street, City, State, Zip Code)

Telephone Number (Including Area Code) (408) 941-0500 Telephone Number (Including Area Code)

Same

(if different from Executive Offices) Brief Description of Business

Wireless communications

Type of Business Organization

corporation

business trust

☐ limited partnership, already formed ☐ limited partnership, to be formed

☐ other (please specify):

Actual or Estimated Date of Incorporation or Organization:

Month 3 Year

Actual

Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)

Ε

THOMSON

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

1 of 10

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

SV 2075780 v1

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

| Each general and mana | aging | partner of pa | rtnership issuers. | | | | |
|--|--------|----------------|------------------------------------|-------------------------------|-------------|---|------------------------------------|
| Check Box(es) that Apply: | | Promoter | ☐ Beneficial Owner | ☐ Executive Officer | Director | _ | General and/or Managing Partner |
| Full Name (Last name first, Nahm, Tae Hea | if inc | dividual) | | | | | |
| Business or Residence Add | ress | (Number and | d Street, City, State, Zip Code) | | | | *** |
| Storm Ventures, 250 Car | nbrid | lge Ave., Su | ite 200, Palo Alto, CA 94306 | 6-1549 | | | |
| Check Box(es) that Apply: | | Promoter | ☐ Beneficial Owner | ☐ Executive Officer | Director | | General and/or Managing Partner |
| Full Name (Last name first, | if inc | lividual) | | | | | |
| Mendez, M. Alex | | | | | | | |
| Business or Residence Add | ress | (Number and | d Street, City, State, Zip Code) | | | | |
| Storm Ventures, 250 Car | nbrid | lge Ave., Su | ite 200, Palo Alto, CA 94306 | 6-1549 | | | |
| Check Box(es) that Apply: | | Promoter | ☐ Beneficial Owner | ☐ Executive Officer | Director | _ | General and/or Managing Partner |
| Full Name (Last name first, | if inc | dividual) | | | | | |
| Howard, Matthew D. | | | | | | | |
| Business or Residence Add | ress | (Number and | d Street, City, State, Zip Code) | | | | |
| Norwest Venture Partner | s, 52 | 5 University | Avenue, Suite 800, Palo Alt | o, CA 94301-1922 | | | |
| Check Box(es) that Apply: | | Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ■ Director | | General and/or Managing Partner |
| Full Name (Last name first, | if inc | lividual) | | | | | |
| Lawler, Kenneth P. | | | | | | | |
| Business or Residence Add | ress | (Number and | d Street, City, State, Zip Code) | | | | |
| Battery Ventures, 901 Ma | arine | r's Island Bo | ulevard, Suite 475, San Mat | eo, CA 94404 | | | |
| Check Box(es) that Apply: | | Promoter | ☐ Bene ficial Owner | ☐ Executive Officer | Director | | General and/or Managing Partner |
| Full Name (Last name first, | if in | lividual) | | | | | |
| Mitchell, Anne C. | | | | | • | | |
| Business or Residence Add | ress | (Number and | Street, City, State, Zip Code) | | | | |
| Fidelity Ventures, 82 Dev | onsh | nire Street, F | 27B, Boston, MA 02109 | | | | |
| Check Box(es) that Apply: | | Promoter | ☐ Beneficial Owner | Executive Officer | Director | | General and/or Managing Partner |
| Full Name (Last name first, | if inc | lividual) | | - | | | |
| Galloway, Brett | | | | | _ | | |
| Business or Residence Add | ress | (Number and | d Street, City, State, Zip Code) | | | | |
| Airespace, Inc., 110 Nort | ech l | Parkway, Sa | n Jose, CA 95134-2307 | | | | |
| | | (Use blar | nk sheet, or copy and use addition | onal copies of this sheet, as | necessary.) | | |

2 of 10

| | | | |
|--|---------------------|------------|------------------------------------|
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Storm Ventures 1 | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | |
| 250 Cambridge Ave., Suite 200, Palo Alto, CA 94306-1549 | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner | ☐ Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Battery Ventures ² | | | • |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | |
| 901 Mariner's Island Boulevard, Suite 475, San Mateo, CA 94404 | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner | ☐ Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | 5 0 |
| Fidelity Venture Partners ³ | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | |
| 82 Devonshire Street, R27B, Boston, MA 02109 | | | |
| Check Box(es) that Apply: ☐ Promoter ■ Beneficial Owner | ☐ Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Norwest Venture Partners ⁴ | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | |
| 525 University Avenue, Suite 800, Palo Alto, CA 94301-1922 | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner | ■ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Buckley, James | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | |
| Airespace, Inc., 110 Nortech Parkway, San Jose, CA 95134-2307 | | | |
| 77 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | | _ | |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

¹Shares of the Company are held by the following funds affiliated with Storm Ventures: Storm Ventures Fund II (A) LLC and Storm Ventures Fund II, LLC.

² Shares of the Company are held by the following funds affiliated with Battery Ventures: Battery Ventures VI, L.P. and Battery Investment Partners VI, LLC.

³ Shares of the Company are held by the following funds affiliated with Fidelity Venture Partners: Fidelity Ventures Principals III, Limited Partnership and Fidelity Ventures III, Limited Partnership.

⁴ Shares of the Company are held by the following funds affiliated with Norwest Venture Partners: NVP Entrepreneurs Fund IX, L.P., Norwest Venture Partners IX, L.P., Norwest Venture Partners VII, LP and Norwest Venture Partners VII-A, L.P. SV 2075780 v1 3 of 10

| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Own | ner Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
|---|-----------------------|------------|--|
| Full Name (Last name first, if individual) | | | · · |
| Calhoun, Pat | | | |
| Business or Residence Address (Number and Street, City, State, Zi | p Code) | | |
| c/o Airespace, Inc., 110 Nortech Parkway, San Jose, CA 951 | 34-2307 | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Own | Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Martin, Steve | | | |
| Business or Residence Address (Number and Street, City, State, Zi | p Code) | | |
| c/o Airespace, Inc., 110 Nortech Parkway, San Jose, CA 9513 | 34-2307 | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Own | er Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | , | | |
| Cohen, Alan | | | |
| Business or Residence Address (Number and Street, City, State, Zi | p Code) | | |
| c/o Airespace, Inc., 110 Nortech Parkway, San Jose, CA 9513 | 34-2307 | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Own | er Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Wilburn, Thomas | | | |
| Business or Residence Address (Number and Street, City, State, Zi | p Code) | | |
| c/o Airespace, Inc., 110 Nortech Parkway, San Jose, CA 9513 | 34-2307 | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Own | er Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Tinker, Robert | | | |
| Business or Residence Address (Number and Street, City, State, Zi | p Code) | | |
| Airespace, Inc., 110 Nortech Parkway, San Jose, CA 95134-2 | 2307 | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Own | er Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if individual) | | | |
| Yoon, Gene | | | |
| Business or Residence Address (Number and Street, City, State, Zi | p Code) | | and the second s |
| Airespace Inc. 110 Nortech Parkway San Jose CA 95134-3 | 2307 | | |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

| B. INFORMATION ABOUT OFFERING | | |
|---|--------------------------------------|-------------|
| | Yes | No |
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | |
| Answer also in Appendix, Column 2, if filing under ULOE. | | |
| 2. What is the minimum investment that will be accepted from any individual? | \$ <u>1,00</u> | 10 |
| | Yes | No |
| 3. Does the offering permit joint ownership of a single unit? | | |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | |
| Full Name (Last name first, if individual) | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | |
| Name of Associated Broker or Dealer | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers | | |
| (Check "All States" or check individual States) | • | l States |
| [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY | [MO] [PA] | |
| Full Name (Last name first, if individual) | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | |
| Business of Residence Address (Number and Street, City, State, Zip Code) | | |
| Name of Associated Broker or Dealer | | <u> </u> |
| | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers | | |
| (Check "All States") or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY | [ID] [MO] [PA] | l States |
| Full Name (Last name first, if individual) | | |
| | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | |
| Name of Associated Broker or Dealer | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers | | |
| (Check "All States" or check individual States) [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY |] [ID] S] [MO] S] [PA] | l States |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

SV 2075780 v1

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | . Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | | | |
|----|---|---|------------|------|--------------------|----------------|
| | , , | Aggregate | | An | | Already |
| | Type of Security | Offering Price | | | Sol | |
| | Debt | | | | | |
| | Equity □ Common ■ Preferred | \$ 22,999,999 | <u>.47</u> | \$_2 | <u> 12,999</u> | <u>,999.47</u> |
| | - | c | 0 | ¢ | | 0 |
| | Convertible Securities (including warrants) | | | | | |
| | Partnership Interests | | | | | |
| | Other (Specify) | | | | | |
| | Total | \$_22,999,999 | <u>.47</u> | \$_2 | !2,999 | <u>,999.47</u> |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | | | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | | Aggre | orate. |
| | Accredited Investors. | Number Investors | - | D | ollar A of Purc | mount hases |
| | | | | | | 999.47 |
| | Non-accredited Investors | _ | _ | _ | | |
| | Total (for filings under Rule 504 only) | 9 | | \$22 | <u>2,999,9</u> | 999.47 |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. | | | | | |
| | Type of Offering | Type of Security | | D | ollar A Sol | mount d |
| | Rule 505 | _ | | | | |
| | Regulation A | | | \$_ | | |
| | Rule 504 | | | \$_ | | |
| | Total | | | \$_ | | 0 |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | | | |
| | Transfer Agent's Fees | • | | \$_ | | |
| | Printing and Engraving Costs | | | \$_ | | |
| | Legal Fees | | | \$_ | 55 | ,000.00 |
| | Accounting Fees | | | \$_ | | |
| | Engineering Fees | | | \$_ | | |
| | Sales and Commissions (specify finders' fees separately) | | | \$_ | | |
| | Other Expenses (identify) | | | \$_ | | |
| | Total | | | \$ | 55. | ,000.00 |

6 of 10

SV 2075780 v1

| | Titlé of Signer (Print & Type) Assistant Secretary | ···· | | |
|--|---|-----------------|------------------------------|-------------------------------|
| respace, Inc. | Signature Mark 1. Med | laris | Date Novembe | er 3 , 2004 |
| te issuer has duly caused this notice to be signed by the llowing signature constitutes an undertaking by the issuer its staff, the information furnished by the issuer to any no | to furnish to the U.S. Securities and Excl | nange Comm | ission, upon w ule 502. | Rule 505, the ritten request |
| | D. FEDERAL SIGNATURE | | | |
| Total Payments Listed (column totals added) | | | ■ \$ <u>22,944,</u> | 999.47 |
| Column Totals | | □ _{\$} | | \$ <u>22,944,999.47</u> |
| | | \$ | | \$ |
| Other (specify): | | □ \$ | | \$ <u>22,944,999.47</u> \$ |
| Working capital | | _ | _ | £ 22 044 000 47 |
| merger) Repayment of indebtedness | | □ \$ | _ | \$ |
| Acquisition of other businesses (including the value that may be used in exchange for the assets or sec | curities of another issuer pursuant to a | \$ | , | \$ |
| Construction or leasing of plant buildings and faciliti | es | - \$ | | \$ |
| Purchase, rental or leasing and installation of machin | ery and equipment | \$ | | \$ |
| Purchase of real estate | | - \$ | | \$ |
| Salaries and fees | | Offi Direct | ents to cers, tors, & liates | Payments to Others |
| Indicate below the amount of the adjusted gross procused for each of the purposes shown. If the amount estimate and check the box to the left of the estimate equal the adjusted gross proceeds to the issuer set for above. | for any purpose is not known, furnish an e. The total of the payments listed must | | | |
| tion 1 and total expenses furnished in response to Pa the "adjusted gross proceeds to the issuer." | ering price in response to Part C - Questart C - Question 4.a. This difference is | | | \$ <u>22,944,999.4</u> |

7 of 10

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

| | E. STATE SIGNATURE | | | | | | | |
|----|---|--------------|--------------|--|--|--|--|--|
| 1. | Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions | Yes | No | | | | | |
| | of such rule? | | | | | | | |
| | See Appendix, Column 5, for state response. | | | | | | | |
| 2. | The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this noti Form D (17 CFR 239.500) at such times as required by state law. | ce is filed, | a notice on | | | | | |
| 3. | The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, inform issuer to offerees. | ation furn | ished by the | | | | | |
| 4. | The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer of this exemption has the burden of establishing that these conditions have been satisfied. | | | | | | | |

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

| Issuer (Print or Type) Airespace, Inc. | Signature Mark A. Micharis | Date November 3 , 2004 |
|--|---|---------------------------|
| Name (Print or Type) Mark A. Medearis | Title (Print or Type) Assistant Secretary | |

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

8 of 10

| A D | DE | AID | TV |
|-----|----|-----|-----|
| Ar | PL | ND | LA. |

| | | | | | PENDIA | | | | |
|--------------------|---|-----|--|----------------------|--|-----------------------------|--------|---|---|
| 1 | Intend to sell to non-accredited investors in State (Part B-Item 1) | | Type of security And aggregate offering price offered in state (Part C-Item 1) | | Type of investor and amount purchased in State (Part C-Item 2) | | | Disqua under St (if yes explan waiver | 5 lification ate ULOE s, attach lation of granted) -Item 1) |
| | | | | Number of Accredited | | Number of Non-Accredited | | | |
| State ⁵ | Yes | No | | Investors | Amount | Investors | Amount | Yes | No |
| AL | | - | | | | | | | |
| AK | | | | | | | | | |
| AZ | | | | | | | | | |
| AR | | | | | | | | | |
| CA | | XXX | Series D Preferred – \$16,622,713.42 | 4 | \$16,622,713.42 | 0 | 0 | | XXX |
| СО | | | | | | | | | |
| СТ | _ | | | | | | | | |
| DE | | | | | | | | | |
| DC | | | | | | | | | |
| FL | | | | | | | | | |
| GA | | | | | · . | | | | |
| HI | | | | | | | | | |
| ID | | | | | | | | | |
| IL | | | | | | | | | |
| IN | | | | | | | | | |
| IA | | | | | | | | | |
| KS | | | | | | | | | |
| KY | | | | | | | | | |
| LA | | | | | | | | | |
| ME | | | | | | | | | |
| MD | | | | | | | | | |
| MA | | | Series D Preferred - \$3,259,984.19 | 1 | \$3,259,984.19 | 0 | 0 | | xxx |
| MI | | | | | | | | | |
| MN | | | | | | | | | |
| MS | | | | | | | | - | |
| МО | | | | | | | | | |

⁵ An aggregate offering of \$616,597.22 worth of shares of Series D Preferred were purchased by 2 accredited investors outside of the United States.

SV 2075780 v1

APPENDIX

| | | 2 | 3 | 4 | | | | | 5 . |
|-------|--|---------|--|--------------------------------------|---------------------------|--|--------|---|--|
| | Intend to sell to non-accredited investors in State (Part B-Item 1) | | Type of security And aggregate Offering price Offered in state (Part C-Item 1) | | Type of ir amount purc | ivestor and hased in State -Item 2) | | Disqual under Sta (if yes explan waiver | ification te ULOE tation of granted) Item 1) |
| State | Yes | • No | | Number of Accredited Investors | Amount | Number of Non- Accredited Investors | Amount | Yes | No |
| MT | | | | | | | | | |
| NE | | 1 | | | | | | | *************************************** |
| NV | | | | | | | | | |
| NH | | | | | | | | | |
| NJ | | | | | | | | | |
| NM | | | | | | | | | |
| NY | | | Series D Preferred - \$2,500,704.64 | 2 | \$2,500,704.64 | 0 | 0 | XXX | |
| NC | | | | | | | | | |
| ND | | | | | | | | | |
| ОН | | | | | | | | | |
| ОК | | | | | | | | | |
| OR | | | | | | | | | |
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| RI | | | | | | | | | |
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SV 2075780 v1 10 of 10